

Security Class

Holder Account Number

Intermediary

Fold

Voting Instruction Form (“VIF”) - Annual and Special Meeting to be held on Thursday, June 20, 2019

NON-REGISTERED (BENEFICIAL) SECURITYHOLDERS

1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.
2. *We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions.* In order for these securities to be voted at the meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
4. **This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.**
5. If this VIF is not dated, it will be deemed to bear the date on which it is mailed by management to you.
6. **When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.**
7. This VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting or other matters as may properly come before the meeting or any adjournment thereof.
8. Your voting instructions will be recorded on receipt of the VIF.
9. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
10. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
11. This VIF should be read in conjunction with the information circular and other proxy materials provided by Management.

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VIFs submitted must be received by 5:00 pm, (Eastern Daylight Time), on June 18, 2019.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!



To Vote Using the Telephone

- Call the number listed BELOW from a touch tone telephone.

1-866-734-VOTE (8683) Toll Free



To Vote Using the Internet

- Go to the following web site:
www.investorvote.com
- **Smartphone?**
Scan the QR code to vote now.



If you vote by telephone or the Internet, DO NOT mail back this VIF.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual. **Voting by mail or by Internet** are the only methods by which a holder may choose an appointee other than the Management appointees named on the reverse of this VIF. Instead of mailing this VIF, you may choose one of the two voting methods outlined above to vote this VIF.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

CONTROL NUMBER



Appointee(s)

Management Appointee(s) are: President and COO of the Corporation, or failing him, Benoit LaSalle, FCPA, FCA, Executive Chairman of the Board, of the Corporation (the "Management Nominees")

OR

If you wish to attend in person or appoint someone else to attend on your behalf, print your name or the name of your appointee in this space (see Note #3 on reverse).

as my/our proxyholder with full power of substitution and to attend, act and to vote for and on behalf of the shareholder in accordance with the following direction (or if no directions have been given, as the proxyholder sees fit) and all other matters that may properly come before the Annual and Special Meeting of shareholders SRG Graphite Inc. to be held in the Board Room at Suite 132, 1320 Graham, Ville Mont-Royal, Quebec, H3P 3C8, at 9:30 a.m. (Eastern Time) on Thursday, June 20, 2019 and any adjournment or postponement thereof.

VOTING RECOMMENDATIONS ARE INDICATED BY **HIGHLIGHTED TEXT** OVER THE BOXES.

For **Against**

1. Number of Directors

To Set the Number of Directors at Eight (8).

<input type="checkbox"/>	<input type="checkbox"/>
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2. Election of Directors

For **Withhold**

For **Withhold**

For **Withhold**

- 01. Benoit LaSalle, FCPA, FCA
- 04. Marcel Duchesne
- 07. Koudougou Abdoulaye Compaore

<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>

- 02. Marc-Antoine Audet
- 05. Rene Lessard
- 08. Abdoul Aziz Nassa

<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>

- 03. Marc Filion
- 06. Yves Grou

<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>

For **Withhold**

3. Appointment of Auditors

Appointment of Pricewaterhouse Coopers LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.

<input type="checkbox"/>	<input type="checkbox"/>
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For **Against**

4. Stock Option Plan

To Pass an Ordinary Resolution to approve the Corporation's Stock Option Plan as described in the Corporation's Circular dated May 16, 2019 and to reserve the grant of options up to a maximum of 10% of the total number of issued and outstanding shares at the date of the stock option grant, as more particularly described in the accompanying Circular.

<input type="checkbox"/>	<input type="checkbox"/>
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For **Against**

5. DSU Plan

To Pass an Ordinary Resolution to approve the adoption of the DSU Plan as more particularly described in the accompanying Circular dated May 16, 2019.

<input type="checkbox"/>	<input type="checkbox"/>
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For **Against**

6. Change of Name

To approve a special resolution changing the name of the Company from SRG Graphite Inc. to SRG Mining Inc. as more particularly described in the accompanying Circular dated May 16, 2019.

<input type="checkbox"/>	<input type="checkbox"/>
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For **Against**

7. Increase of Maximum of Directors Allowable

To approve a special resolution changing the maximum number of Directors allowable to be elected by the Board to Unlimited, as more particularly described in the accompanying Circular dated May 16, 2019.

<input type="checkbox"/>	<input type="checkbox"/>
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Signature(s)

Date

Authorized Signature(s) - This section must be completed for your instructions to be executed.

If you are voting on behalf of a corporation or another individual you may be required to provide documentation evidencing your power to sign this VIF with signing capacity stated.

DD / MM / YY

Interim Financial Statements – Mark this box if you would like to receive Interim Financial Statements and accompanying Management's Discussion and Analysis by mail.

Annual Financial Statements – Mark this box if you would like to receive the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail.

If you are not mailing back your VIF, you may register online to receive the above financial report(s) by mail at www.computershare.com/maillinglist.



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