This presentation contains forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and accordingly, actual results and future events could differ materially from those expressed or implied in such statements. You are hence cautioned not to place undue reliance on forward-looking statements. Forward-looking statements include words or expressions such as “objectives”, “forecast”, “pursue”, “growth”, “estimate” and other similar words or expressions. Except for statements of historical fact relating to the Corporation, information contained or incorporated by reference herein constitutes forward-looking information, including, but not limited to, the future price of, and demand for, minerals, as well as the Corporation’s strategy, plans or future financial or operating performance. Forward-looking information is based upon assumptions that were applied in drawing a conclusion or making a forecast or projection that are believed to be appropriate in the circumstances, including the following: the Corporation will be able to obtain additional financing on reasonable terms or at all; the Corporation will be able to recruit and retain the services of its key technical and management personnel; the Corporation's management will not identify and pursue other business objectives in future; there will be no unexpected technological, economic, political or other disruptions that will affect supply or demand for minerals in manner that would have a material adverse effect on the Corporation; the Corporation will be able to obtain all required regulatory approvals without undue delay or subject to excessively burdensome conditions; the results of current exploration activities will be favorable; the price of minerals will remain sufficiently high and the costs of advancing the Corporation’s projects sufficiently low so as to permit it to successfully implement its business plans; and that the risks referenced above, collectively, will not have a material impact on the Corporation. While management considers these assumptions to be reasonable based on currently available information, they may prove to be incorrect.

Risk factors that could cause future results or events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, exploration results, revenue, fluctuations in the price of currencies or minerals or of local operating costs, mining industry risks, delays, political and social stability in Africa including our ability to maintain or renew permits and other risks as described in our documents filed from time to time with Canadian securities regulatory authorities. Information with regards to these and other risk factors can be found in SRG’s MD&A for the period ended September 30, 2017.

These forward-looking statements are dated as of October 2017 and we disclaim any obligation to update or revise these forward-looking statements, except as required by applicable law.

All amounts are in US dollars unless otherwise specified.
SRG AT A GLANCE

SRG’S OBJECTIVE IS TO BECOME A LEADER IN THE PRODUCTION AND DELIVERY OF LOW COST, QUALITY GRAPHITE

SRG – (TSXV: SRG)

• Canadian-based graphite company. Owner of the Lola deposit in Guinea, the only graphite project in West Africa.

• Committed to health and safety, and operating in a social, environmental and ethically responsible manner.

• The Lola graphite project occurrence has a prospective surface outline of 3.22 km² of continuous graphitic gneiss, one of the largest surface outlines in the world.

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**LOLA PROJECT OVERVIEW**

<table>
<thead>
<tr>
<th>RESOURCE SIZE</th>
<th>8.7 km-long graphite deposit with an average width of 370 m at surface</th>
</tr>
</thead>
<tbody>
<tr>
<td>FLAKE SIZE</td>
<td>Up to 89% of graphite flakes are super-jumbo, jumbo and large (+80 mesh, &gt;0.18 mm)</td>
</tr>
<tr>
<td>WEATHERED</td>
<td>Favourable weathering profile has positive implications on metallurgy of upper ~20 m</td>
</tr>
<tr>
<td>SURFACE GRADE</td>
<td>Representative surface samples, grading up to 35% carbon</td>
</tr>
<tr>
<td>METALLURGY</td>
<td>High value graphite given ash composition, high crystallinity, high oxidation resistance and excellent purification behavior</td>
</tr>
<tr>
<td>QUICK-TO-MARKET</td>
<td>Company financed through PEA with commitments to execute our current program</td>
</tr>
</tbody>
</table>

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LOLA DEPOSIT HISTORY

- 1951: Work on Lola deposit by the French firm BUMIFOM
  - 309 pits, metallurgical testwork, plans for production
- 1959: Guinean independence, BUMIFOM leaves the country
- 2012: SRG re-discovers the deposit
DISCOVERY OUTCROP
MINERALIZED OUTCROPS
LOLA GRAPHITE PROPERTY

877 km
15 hours
The Lola Graphite deposit is 8.7 km long, and on average 370 meters wide.

The deposit distinguish itself with its surface mineralisation. The first 20 to 30 meters are characterised with weathered ore (saprolite), naturally exposing the graphite flakes. This type of surface ore requires minimal grinding, which contributes to low operation costs and recovery of large and jumbo flakes.

The graphite mineralization continues at depth >30m within the non-weathered sheared gneiss.
Metallurgical Tests

- Metallurgical tests performed at the ActLab and ProGraphite returned excellent results
- ProGraphite result summary:
  - Main elemental impurities are Si, Al and Fe, typical for flake graphite. Impurities known to cause issues, such as S or heavy metals, at very low levels.
  - The combination of very favorable ash composition, high crystallinity, high oxidation resistance and excellent purification behaviors makes this graphite very valuable for traditional markets as well as for demanding new tech applications.

Flotation Testing – Preliminary Results*

<table>
<thead>
<tr>
<th>Flake size (mesh)</th>
<th>Flake size (µm)</th>
<th>Proportion (%)</th>
<th>Cg (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>+48 (Jumbo)</td>
<td>315</td>
<td>38%</td>
<td>96.0</td>
</tr>
<tr>
<td>+80 (Large)</td>
<td>180</td>
<td>27%</td>
<td>94.8</td>
</tr>
<tr>
<td>+150 (Medium)</td>
<td>100</td>
<td>19%</td>
<td>93.7</td>
</tr>
<tr>
<td>-150 (Fine)</td>
<td>-100</td>
<td>16%</td>
<td>92.6</td>
</tr>
</tbody>
</table>

* Preliminary test work conducted by ProGraphite. Tests continue with Prographite and SGS for the PEA.
FLAKE SIZE DISTRIBUTION COMPARISON

Flake size distribution by flotation

- Mason
- Alabama
- Syrah
- Focus - Lac Knife
- Nouveau Monde
- NextSource
- Kibaran
- Magnis
- Volt
- SRG
- Northern
- Triton

Mesh size:
- +48/+50
- +80
- +100
- -100

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SPHEROIDIZATION AND PURIFICATION TESTS

Micronization, spheroidization and purification of the graphite concentrate was performed by Dorner/ANZAPLAN. Main results summary:

- SEM images display well rounded spherical graphite particles.
- All analyzed parameters of the spherical graphite product are in the range of typical comparable products.
- A purified spherical graphite product at 99.95 wt.-% TGC was achieved.

<table>
<thead>
<tr>
<th>Product</th>
<th>Tap density (g/cm³)</th>
<th>D₅₀ (µm)</th>
<th>Ratio D₉₀/D₁₀</th>
<th>BET (m²/g)</th>
<th>Yield (wt.-%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SRG</td>
<td>0.96</td>
<td>16.3</td>
<td>2.6</td>
<td>6.9</td>
<td>46%</td>
</tr>
<tr>
<td>Ref 10</td>
<td>0.88</td>
<td>12.1</td>
<td>2.6</td>
<td>7.0</td>
<td></td>
</tr>
<tr>
<td>Ref 26</td>
<td>1.01</td>
<td>23.4</td>
<td>2.8</td>
<td>3.8</td>
<td></td>
</tr>
</tbody>
</table>

SEM micrograph of Spheroidization, 1000x
## Concentrate and Potential Market

<table>
<thead>
<tr>
<th>Mine</th>
<th>On-Site Processing</th>
<th>Purification On-/Off-Site</th>
<th>Markets</th>
<th>$US/t</th>
</tr>
</thead>
<tbody>
<tr>
<td>Crushing</td>
<td>Super-Jumbo 15%</td>
<td></td>
<td>Refractory Foundry</td>
<td>$1,600 to $1,200</td>
</tr>
<tr>
<td>Floating</td>
<td>Jumbo 23%</td>
<td></td>
<td>Special Products</td>
<td>$1,200</td>
</tr>
<tr>
<td>Drying</td>
<td>Large 27%</td>
<td></td>
<td>Expandable</td>
<td>$1,000 to $8,000</td>
</tr>
<tr>
<td>Sorting</td>
<td>Medium 19%</td>
<td></td>
<td>Micronization</td>
<td>$700 to $500</td>
</tr>
<tr>
<td>Packing</td>
<td>Fine 16%</td>
<td></td>
<td>Spheroidization</td>
<td></td>
</tr>
</tbody>
</table>

www.srggraphite.com
PROJECT DEVELOPMENT

- 2017 drilling program of 4,825m completed on time and on budget
- PEA work underway with DRA expected to be completed in Dec 2017
- Environmental baseline assessment will be completed in Q4 2017
- Adequately funded for next steps of the development plan
- Offtake discussions ongoing with several off-takers
EXPLORATION AND DEVELOPMENT

• 2017 drilling plan: 157 DDH (4,825 meters)
• Drilling completed as of Oct 30th, 2017: 172 DDH (4,936m) and 10 trenches (1,326m)
• Mineral resources will be published with PEA (Dec 2017)
• 2017-2018 drilling program: 130 DDH (3,800m) definition to move resources from inferred to indicated (to be completed Q2: 2018)
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SUSTAINABLE – TRACEABLE MINING

• Sustainability and traceability very important to management and long term success of mining
• Guinea is a signatory of the Extractive Industries Transparency Initiative (EITI) since 2007
• Management is committed to the following:
  – Health and safety as core value
  – Green energy as much as economically and technically possible
  – Local employment and nationalization program
  – Sign and respect the UN Global Compact and report progress as required
  – Report on sustainability of our operations using the GRI standard

Source: Solar Century
CORPORATE SOCIAL RESPONSIBILITIES - EXAMPLES

- School benches and materials
- Water pumping station
- Elementary school rebuilt
**Strong Government Support**

- Guinea is a mining oriented country (>30% of GDP)
- 2/3 of world bauxite reserves in Guinea
- Mineral rich country: iron ore, gold, diamonds, etc.
- Responsive and responsible ministries of mining, finance and environment
- Permitting process is straightforward and well documented
- Local government and communities highly supportive of the project
**Strong Management and Board of Directors**

**Benoit La Salle (FCPA, FCA, MBA) – Executive Chairman and Director**

Early in his career, Mr. La Salle founded Grou La Salle & Associates, Chartered Accountants. In 1995, he founded SEMAFO Inc., and held the position of President and Chief Executive Officer until August 2012. Mr. La Salle is the former Chairman of Plan International (Canada), one of Canada’s leading NGOs. Today Mr. La Salle is President & CEO of Windiga Energy, chairman of Algold Resources Ltd (TSX: ALG, gold), Executive chairman of Sama Resources Inc. (TSX: SME, base metals), Executive chairman of SRG Graphite Inc. (TSX: SRG, graphite) and Chairman of the Canadian Council on Africa.

**Marc-Antoine Audet (PhD Geo., P.Geo.) – President & CEO and Director**

Dr. Audet has over 27 years of geological experience in international nickel laterite exploration and development with major mining companies such as Xstrata Nickel and Falconbridge. His project experience includes the Falcondo laterite nickel operation, the newly discovered Serra do Tapas and Vale dos Sonhos deposits in Brazil and New Caledonia’s Koniambo nickel cobalt laterite project. Dr. Audet held several positions for Falconbridge in New Caledonia including Chief Geologist and Manager of Resource Estimation and Mine Development. He also served as the Senior Project Geologist and Director of Operations for Falconbridge International Investments Limited in Côte d’Ivoire, West Africa.

**Raphaël Beaudoin (P. Eng.) – Director of Operations**

Raphaël Beaudoin graduated from the McGill University in 2010 with a degree in materials engineering. Raphaël worked as a plant metallurgist at the Minto Mine in the Yukon before joining the Nunavik Nickel Project for Canadian Royalties Inc. in 2012. Raphaël participated in the implementation of the Nunavik Nickel concentrator as a plant metallurgist and held several positions including chief metallurgist and concentrator superintendent.

**Bakayoko Bouaké, Geologist Exploration Manager, West Africa**

Mr. Bouaké obtained his geological degree from Institut National Polytechnique F.H.B. of Yamoussoukro in Côte d’Ivoire. He joined Falconbridge Côte d’Ivoire in 1994 as field geologist for the Touba-Blankouma nickel laterite. From 1998 to 2000, he made several visits to the Koniambo nickel laterite project in New Caledonia to assist the local team with their exploration program. Subsequently, Mr. Bouaké was involved with several of Falconbridge’s projects the Raglan nickel mine in Quebec, Canada, the Falcondo nickel laterite mining operation in the Dominican Republic and, from 2004 to 2008, was a geological consultant at the newly discovered Serra do Tapas nickel laterite project in Brazil.
INDEPENDENT BOARD MEMBERS

Marc Filion (PhD, MBA, Eng., ASC) – Independent Director
Dr. Filion is a certified board director and company executive. He currently sits on a number of boards as chairman of the board or as an active audit and compensation, nominating and corporate governance committee member. A geological engineer by training, Dr. Filion exercised his technical skills in Canada and abroad while at the employ of SOQUEM, SNC-Lavalin and CHIM International for over 40 years. He was also the Chairman of SOQUEM from 1999 to 2006. Dr. Filion served as President and Chief Operating Officer of SGF Mineral Inc. from 1998 to 2004 and also as Senior Vice President, Investments for Mines, Minerals and Materials for SGF from 2004 to 2006. Recent assignments involved his expertise in bringing a graphite deposit into production in Asia and the development of an eco-friendly extractive metallurgical technology for nickel deposits.

Marcel Duchesne – Independent Director
Mr. Duchesne has more than 35 years of experience in Graphite processing. Graduated as a mining technician in Abitibi, Qc, Canada, where he was mill superintendent for Asbury Graphite thereafter at Timcal’s Lac des Iles graphite production center. From 1999 until retirement, he was the superintendent for the R&D department at Timcal Lac des Iles Graphite operation. M. Duchesne has visited most of the world class graphite producing centers, including China, Africa, Australia, Sri Lanka, Europe and Canada. He has an extensive experience in graphite industrial plants, developing innovative solutions to processing issues.

Yves Grou (CPA, CA) – Independent Director
Mr. Grou was co-founder in 1980 of Groupe Conseils Grou, La Salle, Inc. He developed a business valuation expertise, having several high-profile clients. At Groupe Conseils Grou, La Salle, Inc., Mr. Grou coordinated and led the reverse take-over process related to several public companies, having successfully completed several transactions within the mining, oil and gas, telecommunications and medical devices companies space located several countries including in France, Cuba, Thailand, West Africa and China. In 2004, Groupe Conseils Grou, La Salle, Inc. was sold to a major international accounting firm. Mr. Grou is a member of the board of directors of several public companies, in natural resources, renewable energy and materials.

Rene Lessard – Independent Director
M. Lessard is a member of the Board of Nemaska Lithium and an independent sales consultant.

K. Abdoulaye Compaore - Director
Mr. K. Abdoulaye Compaore has a post-graduate degree (DESS) in International Finance and master’s degrees (2) in Finance, option Bank and International Finance, and Taxation and Business Law. Mr. Compaore is the General Manager for Coris Capital SA since January 2014. Coris Capital SA is part of the larger Coris Financial group based in Burkina Faso.

Abdoul Aziz Nassa - Director
Mr Abdoul Aziz Nassa is Business Development Director at Coris Capital SA. He is also General Manager, General Mining Logistics, a subsidiary of Coris Capital SA. General Mining Logistics specialized in providing logistic services to West African mining companies.
### Capitalization

<table>
<thead>
<tr>
<th>Shares Outstanding (Basic)</th>
<th>Stock Options</th>
<th>Warrants</th>
<th>Shares Outstanding (Fully Diluted)</th>
</tr>
</thead>
<tbody>
<tr>
<td>58,454,719</td>
<td>4,208,000</td>
<td>2,625,000</td>
<td>65,287,719</td>
</tr>
</tbody>
</table>

- **Sama Resources**: 42%
- **Coris Capital SA**: 12%
- **Insiders**: approximately 65%
THANK YOU

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